

**PROCEEDING MEMO**

10:00 AM

Date: March 29, 2011

Bankruptcy # 10-26337JAD

In re: Shubh Hotels Pittsburgh, LLC

Doc. # 799

**Appearances:**

Debtor: David K. Rudov, Esq. / Scott M. Hare, Esq.  
U.S. Trustee: Joseph M. Fornari, Esq. / Norma Hildenbrand, Esq.  
Ch. 11 Trustee: James R. Walsh, Esq.  
UCC: David W. Lampl, Esq. / John Steiner, Esq.  
Creditor: James D. Gassenheimer, Esq. [Kiran Patel]  
John R. Gotaskie, Jr., Esq. / Brian G. Rich, Esq. [Kiran Patel]  
Brian Rich, Esq. [Kiran Patel] - VIA TELEPHONE  
Creditor: Robert P. Simons, Esq. [Carbon Capital/Blackrock]  
Amy M. Tonti, Esq. [Carbon Capital/Blackrock]  
Joseph F. Rodkey, Jr., Esq. [Carbon Capital/Blackrock]  
Creditor: Keith Grumer, Esq. [Bisaria/Shub Hotels] - VIA TELEPHONE  
Creditor: Robert Lampl, Esq. [Bisaria/Shub Hotels] - Local Counsel  
Creditor: Elene Mountis Moran, Esq. [Pittsburgh Water And Sewer Authority]  
Creditor: Claudia Davidson, Esq. [Local 57 Of UNITEHERE]

Nature of Proceeding: Hearing On First Amended Disclosure Statement In Connection With First Amended Plan Of Reorganization Dated March 8, 2011 filed by Pittsburgh Grand, LLC and Dr. Kiran Patel

Additional Pleadings: - Limited Objection filed by Pittsburgh Water And Sewer Authority To 3/25/2011 at Doc. #869 [Due 3/27/2011]  
- Objection filed by Unitehere Local 57 3/25/2011 at Doc. # 870  
- Limited Objection filed by International Painters and Allied Trades Industry Pension Funds 3/25/2011 at Doc. # 871  
- Limited Objection filed by Hotel Employees and Restaurant Employees International Union Welfare Fund filed 3/25/2011 at Doc. # 872  
- Objection filed by Atul Bisaria and Shubh Hotels, LLC 3/26/2011 at Doc. # 874  
- STATUS REPORT Pursuant To This Court's Order Of March 4, 2011 filed by James R. Walsh, Chapter 11 Trustee 3/27/2011 at Doc. # 877  
- Objection filed by HLT Existing Franchise Holding, LLC 3/27/2011 at Doc. # 878  
- Limited Objection filed 3/28/2011 by Pittsburgh Water And Sewer Authority @ Doc. # 881  
- Objection Filed 3/28/2011 By Local 57 Of UNITEHERE @ Doc. # 882  
- Response filed 3/28/2011 by UCC @ Doc. # 885

\_\_\_ Motion is GRANTED / DENIED

\_\_\_ Special Type Of Order:

☒ CONTINUE MATTER:

\_\_\_ For At Least \_\_\_ Days (Court To Issue Scheduling Order)

☒ To Hearing Date Of April 5, 2011 at 10:00 AM PM at

\_\_\_ ISSUE EVIDENTIARY HEARING NOTICE

\_\_\_ Evidentiary Hearing On Value And Cram-Down Interest  
\_\_\_ Complex / Pretrial Order - NONJURY / JURY  
\_\_\_ Simple / Pretrial Order - NONJURY / JURY  
\_\_\_ Parties To Undertake Discovery - Discovery Period: \_\_\_ days

\_\_\_ SETTLEMENT STIPULATION IS DUE

☒ OTHER: Review Document due w/ 7 days.

- CONTINUE MATTER TO 4-5-11 AT 10:00 AM

- O/E 3-29-11 SETTING CONTINUED HEARING

**FILED**

MAR 29 2011

CLERK, U.S. BANKRUPTCY COURT  
WEST. DIST. OF PENNSYLVANIA

**JEFFERY A. DELLER**  
U.S. Bankruptcy Judge